

JMBAXi
THE PORT SPECIALIST
MARINE SERVICES



MONTHLY UPDATE – MAY 2025

COAL & COKE



INDIAN COAL PRODUCTION

- India’s coal production increased by 4.13% to 81.96 MT from 78.71 MT during Apr'25 as compared to Apr'24. During Apr'25, CIL & Captives/Others registered a growth of 0.45 % & 30.18% by producing 62.06 MT & 14.91 MT of coal respectively. Whereas SCCL registered a negative growth of 8.88% by producing 4.99 MT of coal.

Coal Production						
Subs	Apr'25	Apr'24	%Growth	FY'26	FY'25	%Growth
CIL	62.06	61.78	0.45	62.06	61.78	0.45
SCCL	4.99	5.48	-8.88	4.99	5.48	-8.88
Captives/ Others	14.91	11.46	30.18	14.91	11.46	30.18
Total	81.96	78.71	4.13	81.96	78.71	4.13

Coking Coal Production						
Subs	Apr'25	Apr'24	%Growth	FY'26	FY'25	%Growth
CIL	4.82	4.73	1.92	4.82	4.73	1.92



INDIAN COAL DISPATCH TO DIFFERENT SECTORS

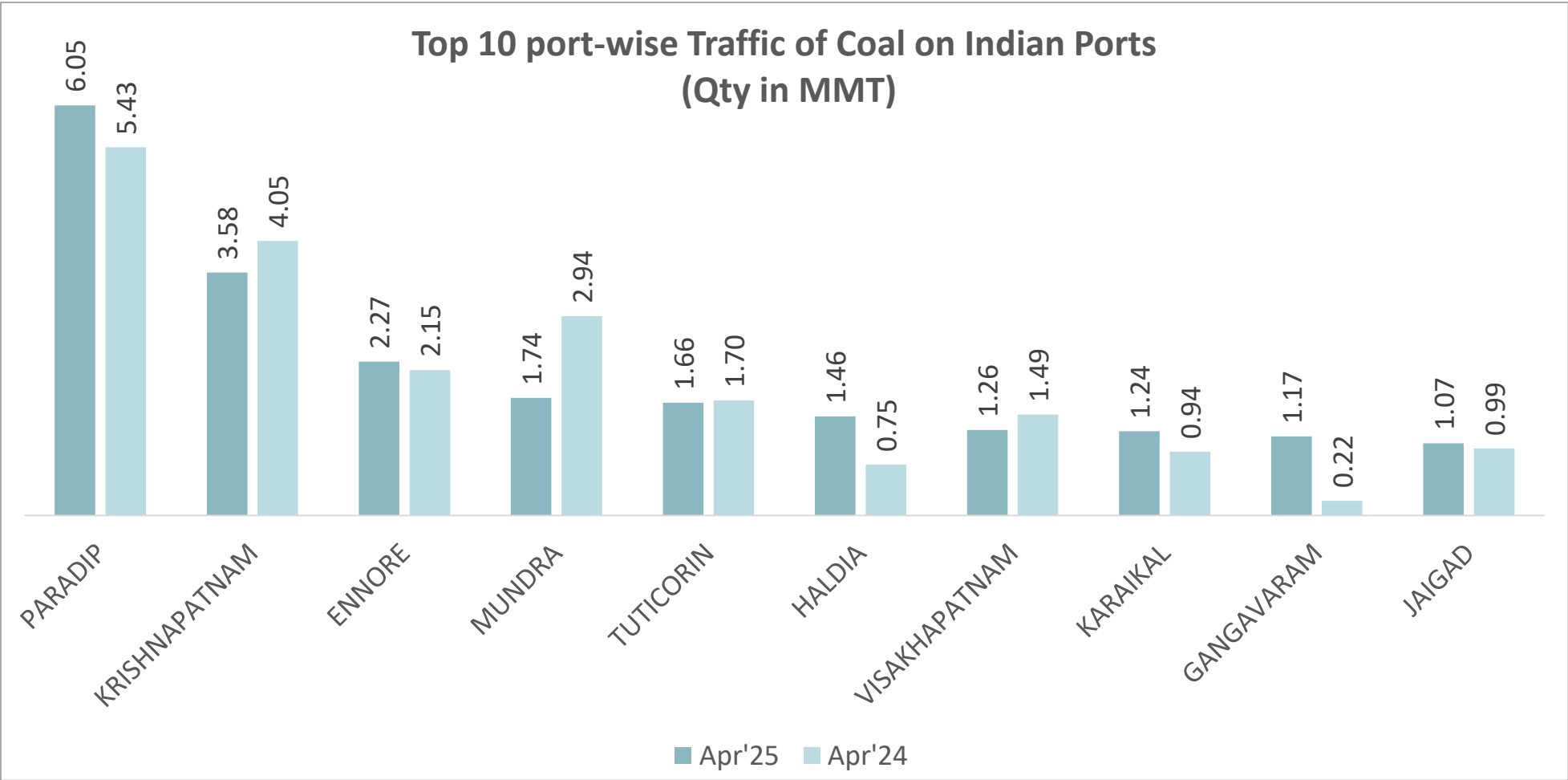
- India’s coal despatch increased by 3.08% to 87.74 MT from 85.12 MT during Apr'25 as compared to Apr'24. During Apr'25, CIL, SCCL & Captives/Others have registered a growth of 0.35%, 3.20% & 14.54% by despatching 64.46 MT, 5.84 MT & 17.44 MT of coal respectively.
- The Power utilities despatch has increased by 2.30% to 71.49 MT during Apr'25 as compared to 69.88 MT during Apr'24.

Coal Dispatch to different sectors						
Subs	Mar'25	Mar'24	%Growth	FY'26	FY'25	%Growth
Power	71.49	69.88	2.30	71.49	69.88	2.30
CPP	5.44	4.86	11.76	5.44	4.86	11.76
Steel	0.96	0.93	3.66	0.96	0.93	3.66
Cement	0.86	0.66	30.44	0.86	0.66	30.44
Sponge Iron	0.65	0.35	86.00	0.65	0.35	86.00
Others	8.35	8.44	-1.10	8.35	8.44	-1.10
Total	87.74	85.12	3.08	87.74	85.12	3.08

PORT ANALYSIS

Coal Import Traffic at Indian Ports

- During Apr’25, Paradip port had the highest traffic at 6.05 MMT, followed by Krishnapatnam Port at 3.58 MMT.

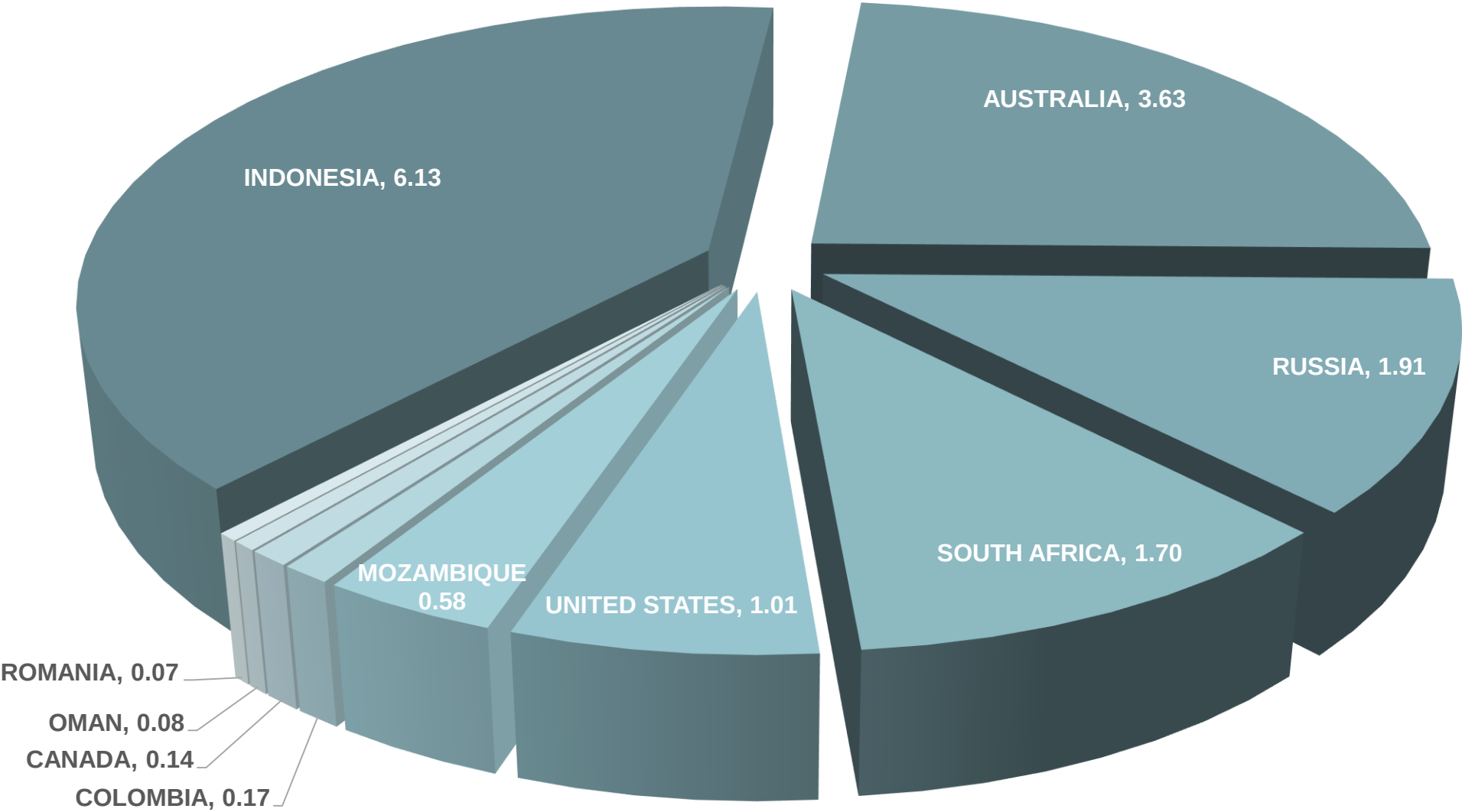


Major Coal Importers (Qty in MMT) (Apr’25)	
Importers	Import Qty
JSW GROUP	2.58
TATA GROUP	2.26
ADANI ENTERPRISES LTD.	1.81
STEEL AUTHORITY OF INDIA LTD.	1.17
JINDAL STEEL AND POWER LTD.	0.74
AGARWAL COAL CORP.	0.69
IL AND FS TAMILNADU POWER CO. LTD.	0.51
SEIL ENERGY PVT. LTD.	0.48
RAWMET RESOURCES PVT. LTD.	0.37
NMDC STEEL LTD.	0.32

PORT ANALYSIS

Coal Import Traffic at Indian Ports

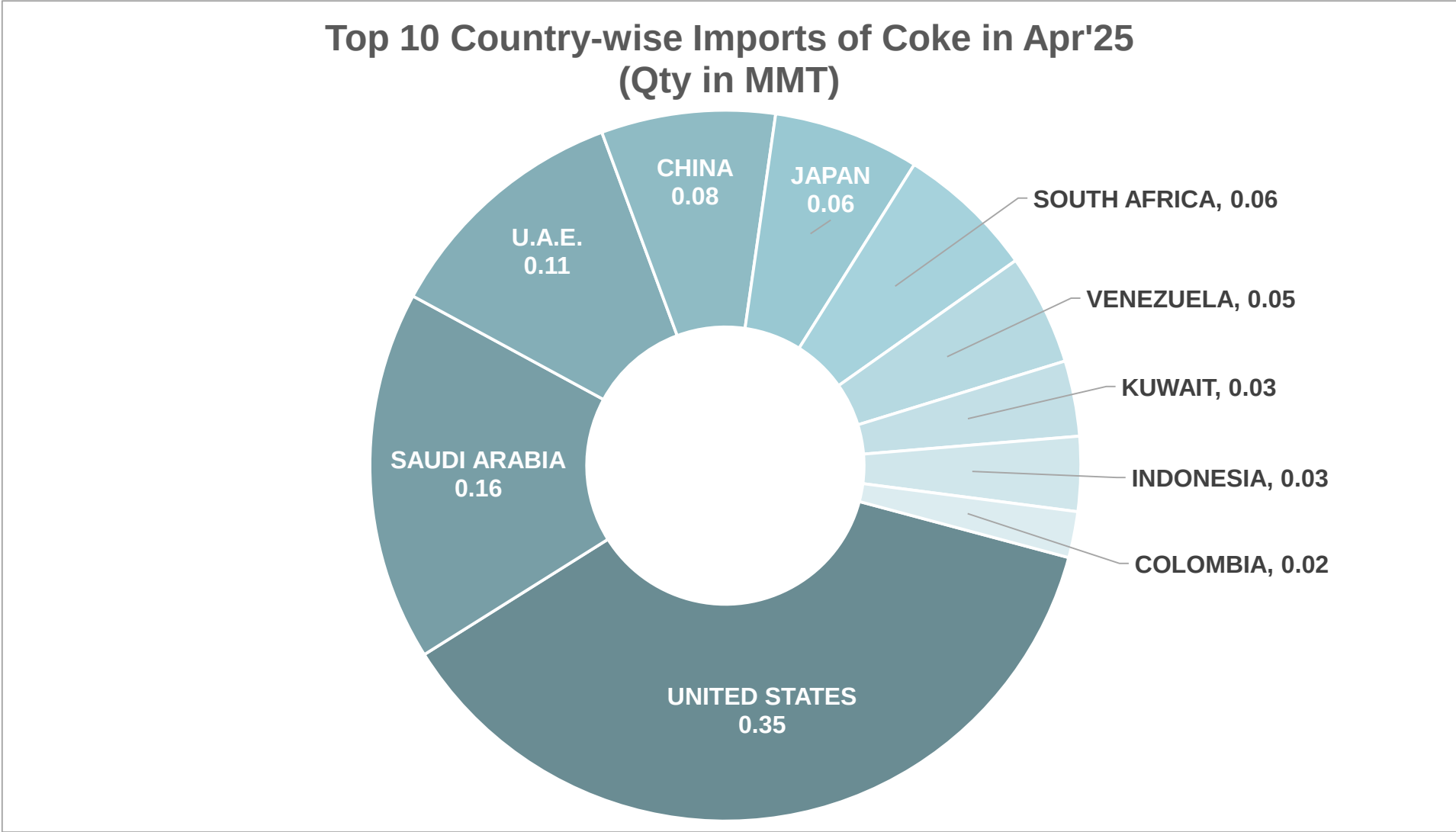
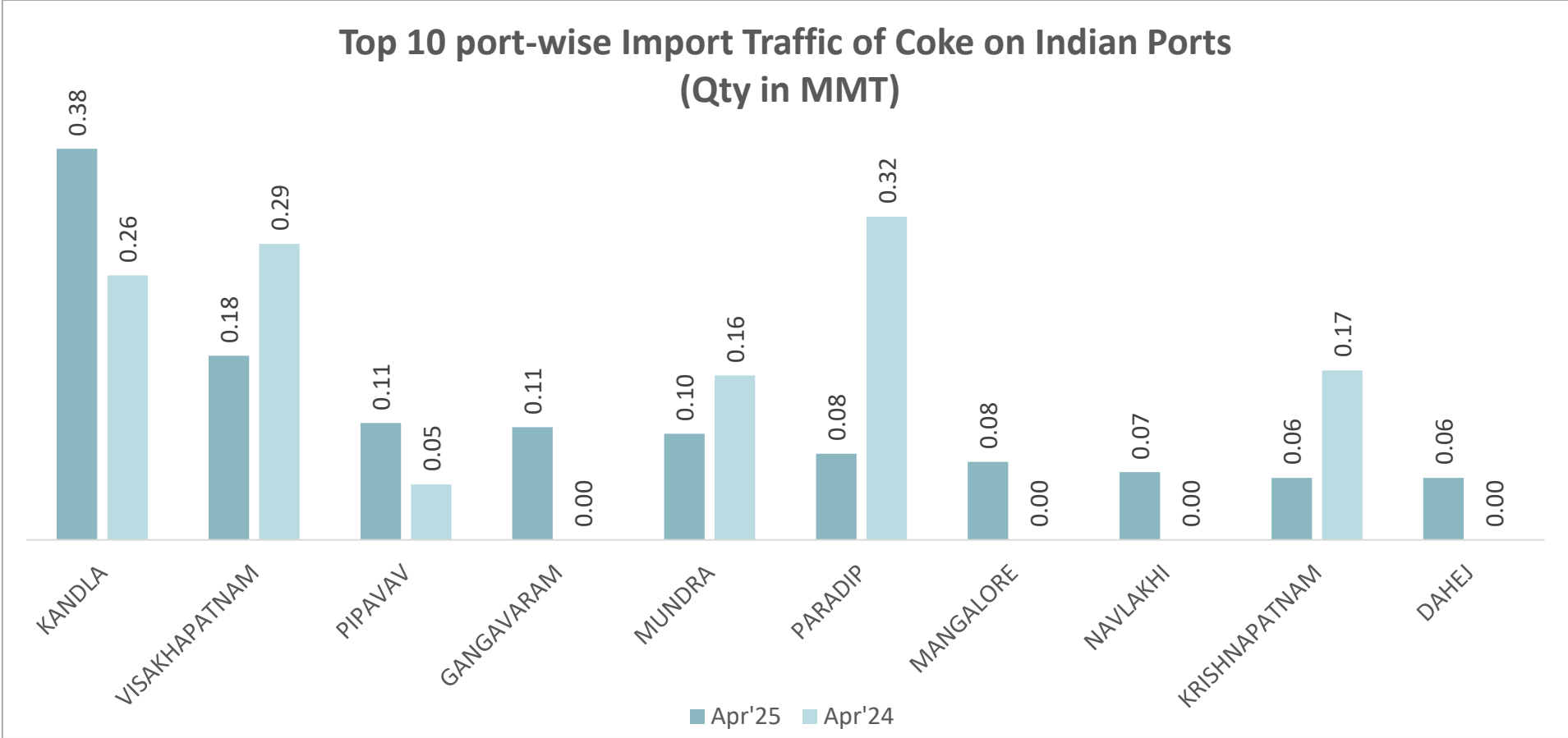
Top Country-wise Imports of Coal in Apr'25
(Qty in MMT)

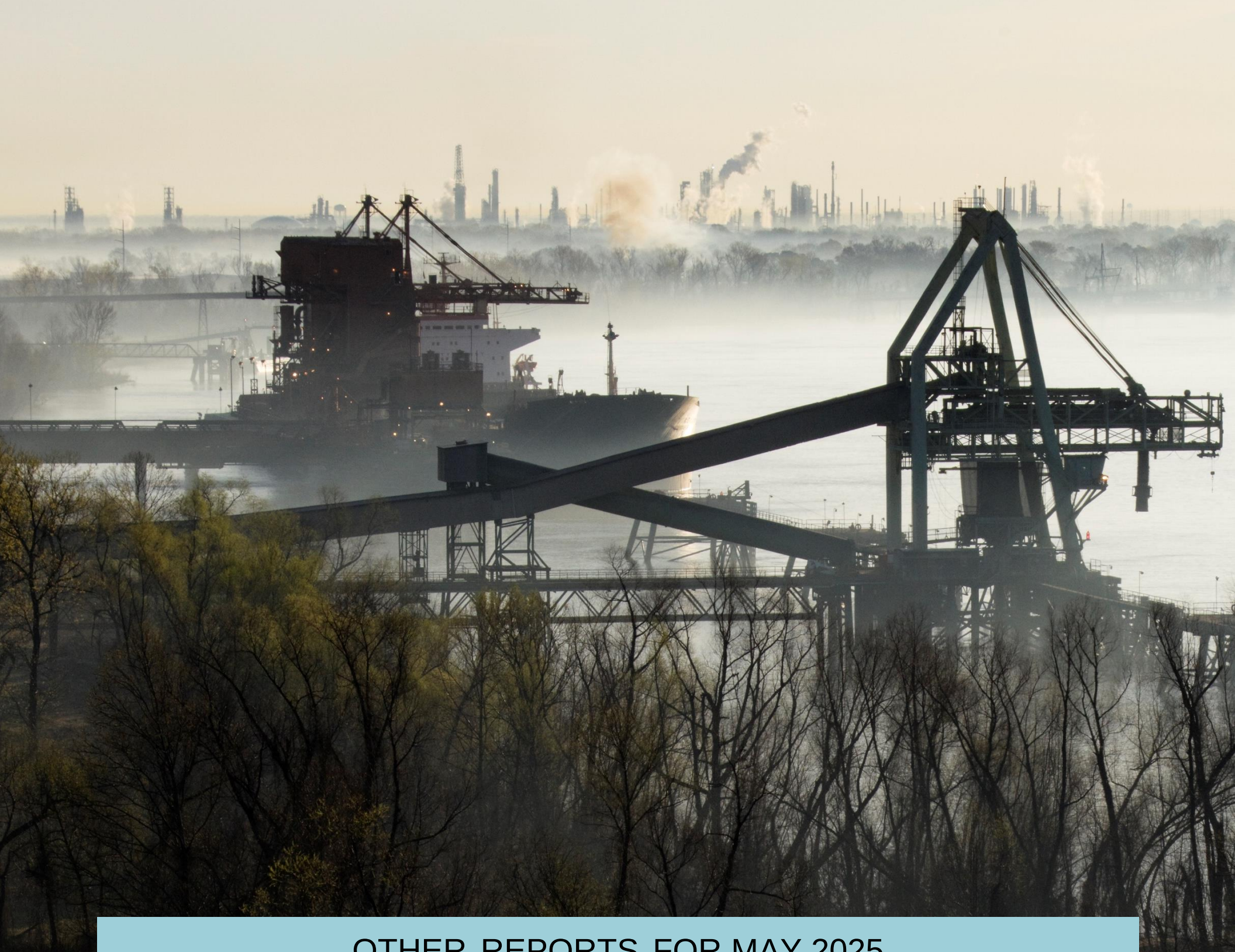


PORT ANALYSIS

Coke Import Traffic at Indian Ports

- Coke imports through Indian ports during the Apr'25 recorded at 1.48 MMT.
- Kandla port recorded highest traffic at 0.38 MMT followed by Visakhapatnam Port at 0.18 MMT.





OTHER REPORTS FOR MAY 2025

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J. M. BAXI Monthly Automotive Logistics Update

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